



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
1158-409 GRANVILLE ST
VANCOUVER BC V6C 1T2

Page: 1
Finalized Date: 13-JUL-2011
Account: OVERRE

CERTIFICATE WH11109463

Project: Selous Project

P.O. No.:

This report is for 86 Drill Core samples submitted to our lab in Whitehorse, YT, Canada on 16-JUN-2011.

The following have access to data associated with this certificate:

HUGH BRESSER
SHEILA ULANSKY

SHEENA EWANCHUK

COLWIN LLOYD

Scanned to Hugh
21.7.11

SAMPLE PREPARATION

| ALS CODE | DESCRIPTION |
|----------|------------------------------------|
| WEI-21 | Received Sample Weight |
| PUL-31d | Pulverize Split - duplicate |
| LOG-21 | Sample logging - ClientBarCode |
| LOG-23 | Pulp Login - Rcvd with Barcode |
| CRU-QC | Crushing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize split to 85% <75 um |
| LOG-21d | Sample logging - ClientBarCode Dup |
| SPL-21d | Split sample - duplicate |

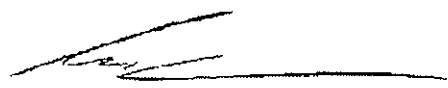
ANALYTICAL PROCEDURES

| ALS CODE | DESCRIPTION | INSTRUMENT |
|----------|--------------------------------|------------|
| ME-ICP41 | 35 Element Aqua Regia ICP-AES | ICP-AES |
| ME-OG46 | Ore Grade Elements - AquaRegia | ICP-AES |
| Zn-OG46 | Ore Grade Zn - Aqua Regia | VARIABLE |
| Cu-OG46 | Ore Grade Cu - Aqua Regia | VARIABLE |
| Pb-OG46 | Ore Grade Pb - Aqua Regia | VARIABLE |

To: OVERLAND RESOURCES LTD.
ATTN: HUGH BRESSER
2ND FLOOR
675 MURRAY ST
WEST PERTH WA 6005
AUSTRALIA

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:


Colin Ramshaw, Vancouver Laboratory Manager



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
1158-409 GRANVILLE ST
VANCOUVER BC V6C 1T2

Page: 2 - A
Total # Pages: 4 (A - C)
Finalized Date: 13-JUL-2011
Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Ag ppm 0.2 | ME-ICP41 Al % 0.01 | ME-ICP41 As ppm 2 | ME-ICP41 B ppm 10 | ME-ICP41 Ba ppm 10 | ME-ICP41 Be ppm 0.5 | ME-ICP41 Bi ppm 2 | ME-ICP41 Ca % 0.01 | ME-ICP41 Cd ppm 0.5 | ME-ICP41 Co ppm 1 | ME-ICP41 Cr ppm 1 | ME-ICP41 Cu ppm 1 | ME-ICP41 Fe % 0.01 | ME-ICP41 Ga ppm 10 |
|--------------------|-----------------------------------|-----------------------------------|------------------------------|-----------------------------|----------------------------|----------------------------|-----------------------------|------------------------------|----------------------------|-----------------------------|------------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|-----------------------------|
| K897655 | | 2.83 | 3.5 | 0.25 | 18 | <10 | 50 | <0.5 | <2 | 0.06 | 259 | 24 | 8 | 166 | 0.58 | 10 |
| K897656 | | 3.67 | 2.6 | 0.13 | 7 | <10 | 30 | <0.5 | <2 | 0.04 | 255 | 17 | 9 | 151 | 0.52 | 10 |
| K897657 | | 2.50 | 0.3 | 0.10 | 4 | <10 | 20 | <0.5 | <2 | 0.05 | 78.7 | 7 | 10 | 25 | 0.36 | <10 |
| K897658 | | 2.45 | 0.2 | 0.14 | 5 | <10 | 50 | <0.5 | <2 | 0.05 | 44.1 | 6 | 10 | 18 | 0.31 | <10 |
| K897659 | | 2.83 | <0.2 | 0.28 | 9 | <10 | 60 | <0.5 | <2 | 0.07 | 3.4 | 4 | 10 | 6 | 0.36 | <10 |
| K897660 | | <0.02 | <0.2 | 0.21 | 10 | <10 | 50 | <0.5 | <2 | 0.07 | 3.1 | 3 | 8 | 5 | 0.21 | <10 |
| K897661 | | 3.15 | 0.2 | 0.22 | 7 | <10 | 50 | <0.5 | <2 | 0.05 | 45.9 | 6 | 9 | 54 | 0.32 | <10 |
| K897662 | | 0.03 | 8.8 | 1.10 | 198 | <10 | 90 | <0.5 | <2 | 0.72 | 165.0 | 53 | 16 | 8480 | 3.31 | 10 |
| K897663 | | 2.83 | 0.5 | 0.18 | 8 | <10 | 40 | <0.5 | <2 | 0.08 | 0.8 | 5 | 9 | 984 | 0.30 | <10 |
| K897664 | | 3.62 | 1.7 | 0.26 | 12 | <10 | 60 | <0.5 | <2 | 0.10 | <0.5 | 5 | 9 | 69 | 0.30 | <10 |
| K897665 | | 1.69 | <0.2 | 0.31 | 23 | <10 | 80 | <0.5 | <2 | 0.09 | <0.5 | 9 | 8 | 22 | 0.25 | <10 |
| K897666 | | 3.30 | <0.2 | 1.05 | 3 | 10 | 250 | 1.2 | <2 | 0.37 | <0.5 | 21 | 10 | 13 | 1.95 | <10 |
| K897667 | | 1.31 | 8.0 | 0.20 | 17 | <10 | 80 | <0.5 | <2 | 0.16 | 236 | 32 | 6 | 66 | 0.60 | 10 |
| K897668 | | 3.05 | <0.2 | 0.31 | 3 | <10 | 150 | <0.5 | <2 | 0.04 | 4.0 | 4 | 8 | 14 | 0.30 | <10 |
| K897669 | | 3.02 | 9.0 | 0.33 | <2 | <10 | 80 | <0.5 | <2 | 0.30 | 3.5 | 3 | 8 | 9 | 0.63 | <10 |
| K897670 | | 3.47 | <0.2 | 0.76 | 2 | <10 | 90 | <0.5 | <2 | 0.84 | <0.5 | 4 | 13 | 7 | 1.67 | <10 |
| K897671 | | 1.18 | <0.2 | 0.71 | 3 | <10 | 120 | <0.5 | <2 | 0.69 | <0.5 | 5 | 12 | 9 | 1.56 | <10 |
| K897672 | | 3.22 | <0.2 | 0.76 | <2 | <10 | 150 | <0.5 | <2 | 0.88 | <0.5 | 4 | 12 | 6 | 1.61 | <10 |
| K898846 | | 2.73 | 0.6 | 0.25 | 17 | <10 | 120 | <0.5 | <2 | 1.17 | 1.9 | 11 | 7 | 73 | 1.45 | <10 |
| K898847 | | 2.99 | 6.0 | 0.40 | 27 | <10 | 150 | 0.5 | <2 | 1.24 | 0.7 | 18 | 9 | 515 | 1.70 | <10 |
| K898848 | | 2.58 | 0.9 | 0.54 | 8 | <10 | 250 | 1.1 | <2 | 1.17 | 1.1 | 11 | 7 | 546 | 3.51 | <10 |
| K898849 | | 2.81 | 0.3 | 0.84 | 4 | 10 | 330 | 1.6 | <2 | 0.45 | 0.9 | 10 | 9 | 34 | 6.98 | <10 |
| K898850 | | 2.12 | <0.2 | 0.26 | 3 | <10 | 150 | <0.5 | <2 | 1.91 | <0.5 | 5 | 7 | 40 | 1.67 | <10 |
| K898851 | | 2.24 | <0.2 | 0.20 | 13 | <10 | 100 | <0.5 | <2 | 1.14 | <0.5 | 6 | 11 | 163 | 0.52 | <10 |
| K898852 | | 2.84 | <0.2 | 0.16 | 18 | <10 | 110 | <0.5 | <2 | 2.09 | <0.5 | 9 | 8 | 101 | 0.45 | <10 |
| K898853 | | 1.99 | <0.2 | 1.87 | 3 | <10 | 150 | 0.9 | 2 | 1.24 | <0.5 | 13 | 26 | 42 | 4.03 | 10 |
| K898854 | | 1.69 | 0.4 | 0.13 | 10 | <10 | 260 | <0.5 | <2 | 0.42 | 4.7 | 8 | 12 | 536 | 0.71 | <10 |
| K898855 | | 2.49 | <0.2 | 0.12 | 54 | <10 | 80 | <0.5 | <2 | 0.07 | <0.5 | 24 | 19 | 65 | 0.39 | <10 |
| K898856 | | 2.20 | 0.6 | 0.14 | 32 | <10 | 70 | <0.5 | <2 | 0.33 | 3.4 | 22 | 13 | 475 | 0.77 | <10 |
| K898857 | | 2.06 | 0.6 | 0.09 | 33 | <10 | 50 | <0.5 | <2 | 0.18 | 6.3 | 16 | 14 | 63 | 0.48 | <10 |
| K898858 | | 1.44 | <0.2 | 0.06 | 14 | <10 | 40 | <0.5 | <2 | 0.27 | <0.5 | 7 | 16 | 112 | 0.31 | <10 |
| K898859 | | 1.66 | 0.2 | 0.60 | 7 | <10 | 200 | 1.1 | <2 | 0.61 | <0.5 | 8 | 9 | 151 | 2.49 | <10 |
| K898860 | | <0.02 | 0.2 | 0.50 | 8 | <10 | 170 | 1.1 | <2 | 0.60 | <0.5 | 8 | 8 | 158 | 2.53 | <10 |
| K898861 | | 2.60 | 0.4 | 0.56 | 19 | <10 | 190 | 1.2 | <2 | 0.51 | <0.5 | 34 | 8 | 208 | 3.36 | <10 |
| K898862 | | 0.03 | 6.3 | 1.92 | 104 | <10 | 40 | <0.5 | 4 | 0.85 | 8.8 | 34 | 104 | 1670 | 6.33 | 10 |
| K898863 | | 1.38 | 0.3 | 0.33 | 23 | <10 | 110 | 0.6 | <2 | 1.14 | <0.5 | 14 | 7 | 98 | 3.97 | <10 |
| K898864 | | 1.96 | 0.8 | 0.58 | 33 | <10 | 130 | 1.3 | <2 | 0.78 | <0.5 | 26 | 8 | 170 | 7.01 | <10 |
| K898865 | | 3.00 | <0.2 | 0.11 | 10 | <10 | 50 | <0.5 | <2 | 0.22 | <0.5 | 6 | 9 | 41 | 0.33 | <10 |
| K898866 | | 2.90 | <0.2 | 0.18 | 2 | <10 | 90 | <0.5 | <2 | 0.57 | <0.5 | 4 | 14 | 15 | 0.46 | <10 |
| K898867 | | 2.71 | <0.2 | 0.12 | 2 | <10 | 70 | <0.5 | <2 | 0.07 | 25.4 | 5 | 16 | 14 | 0.27 | <10 |



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
 1158-409 GRANVILLE ST
 VANCOUVER BC V6C 1T2

Page: 2 - B
 Total # Pages: 4 (A - C)
 Finalized Date: 13-JUL-2011
 Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | ME-ICP41 Hg ppm 1 | ME-ICP41 K % 0.01 | ME-ICP41 La ppm 10 | ME-ICP41 Mg % 0.01 | ME-ICP41 Mn ppm 5 | ME-ICP41 Mo ppm 1 | ME-ICP41 Na % 0.01 | ME-ICP41 Ni ppm 1 | ME-ICP41 P ppm 10 | ME-ICP41 Pb ppm 2 | ME-ICP41 S % 0.01 | ME-ICP41 Sb ppm 2 | ME-ICP41 Sc ppm 1 | ME-ICP41 Sr ppm 1 | ME-ICP41 Th ppm 20 |
|--------------------|-----------------------------------|----------------------------|----------------------------|-----------------------------|-----------------------------|----------------------------|----------------------------|-----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|
| K897655 | | 31 | 0.14 | 10 | 0.02 | 36 | <1 | 0.01 | 11 | 140 | 5960 | 4.94 | 10 | <1 | 11 | <20 |
| K897656 | | 27 | 0.08 | 10 | 0.02 | 39 | <1 | 0.01 | 6 | 50 | 5510 | 4.10 | 7 | <1 | 5 | <20 |
| K897657 | | 7 | 0.06 | <10 | 0.01 | 41 | <1 | 0.01 | 3 | 60 | 32 | 1.40 | 3 | <1 | 4 | <20 |
| K897658 | | 5 | 0.09 | 10 | 0.01 | 33 | <1 | 0.02 | 3 | 50 | 23 | 0.92 | 3 | <1 | 8 | <20 |
| K897659 | | 1 | 0.16 | 20 | 0.02 | 46 | <1 | 0.02 | 4 | 80 | 11 | 0.10 | <2 | <1 | 15 | <20 |
| K897660 | | 1 | 0.12 | 20 | 0.02 | 31 | <1 | 0.02 | 5 | 80 | 4 | 0.09 | <2 | <1 | 15 | <20 |
| K897661 | | 4 | 0.12 | 10 | 0.02 | 33 | <1 | 0.02 | 5 | 70 | 13 | 0.86 | 2 | <1 | 10 | <20 |
| K897662 | | 2 | 0.65 | 70 | 0.67 | 328 | 24 | 0.06 | 36 | 1130 | 1950 | 3.06 | 30 | 2 | 38 | 30 |
| K897663 | | <1 | 0.11 | 10 | 0.02 | 31 | <1 | 0.02 | 8 | 140 | 2200 | 0.17 | <2 | <1 | 16 | <20 |
| K897664 | | <1 | 0.14 | 10 | 0.02 | 39 | <1 | 0.02 | 7 | 190 | 8460 | 0.18 | 3 | 1 | 19 | <20 |
| K897665 | | <1 | 0.20 | 30 | 0.03 | 34 | <1 | 0.01 | 13 | 190 | 68 | 0.08 | <2 | 1 | 29 | <20 |
| K897666 | | <1 | 0.51 | 40 | 0.20 | 199 | <1 | 0.02 | 58 | 190 | 20 | 0.89 | <2 | 4 | 103 | <20 |
| K897667 | | 5 | 0.13 | 10 | 0.04 | 43 | <1 | 0.01 | 29 | 90 | >10000 | 2.84 | 14 | <1 | 32 | <20 |
| K897668 | | <1 | 0.19 | 10 | 0.02 | 27 | <1 | 0.02 | 4 | 70 | 327 | 0.09 | <2 | 1 | 23 | <20 |
| K897669 | | <1 | 0.15 | 10 | 0.08 | 186 | <1 | 0.02 | 3 | 200 | >10000 | 0.88 | 12 | 1 | 46 | <20 |
| K897670 | | 1 | 0.17 | 20 | 0.25 | 506 | <1 | 0.04 | 10 | 70 | 83 | 0.02 | <2 | 2 | 100 | <20 |
| K897671 | | <1 | 0.16 | 20 | 0.25 | 431 | <1 | 0.02 | 11 | 80 | 9 | 0.02 | <2 | 2 | 91 | <20 |
| K897672 | | <1 | 0.16 | 20 | 0.26 | 471 | <1 | 0.03 | 9 | 80 | 76 | 0.03 | <2 | 2 | 107 | <20 |
| K898846 | | <1 | 0.13 | <10 | 0.35 | 870 | 6 | 0.01 | 20 | 700 | 63 | 0.89 | <2 | 3 | 108 | <20 |
| K898847 | | <1 | 0.21 | 10 | 0.35 | 976 | 5 | 0.01 | 29 | 810 | >10000 | 1.40 | 6 | 3 | 137 | <20 |
| K898848 | | <1 | 0.34 | 20 | 0.49 | 3610 | <1 | 0.01 | 19 | 780 | 1180 | 0.29 | <2 | 5 | 87 | <20 |
| K898849 | | <1 | 0.46 | 30 | 0.72 | 6200 | <1 | 0.01 | 19 | 860 | 15 | 0.06 | <2 | 5 | 40 | <20 |
| K898850 | | <1 | 0.14 | 10 | 0.63 | 2040 | <1 | 0.01 | 7 | 410 | 71 | 0.02 | <2 | 3 | 149 | <20 |
| K898851 | | <1 | 0.12 | <10 | 0.07 | 423 | <1 | 0.01 | 6 | 280 | 21 | 0.04 | <2 | 2 | 104 | <20 |
| K898852 | | <1 | 0.10 | <10 | 0.07 | 576 | <1 | 0.01 | 7 | 170 | 5 | 0.05 | <2 | 2 | 156 | <20 |
| K898853 | | <1 | 0.36 | 30 | 0.70 | 970 | <1 | 0.02 | 33 | 220 | 10 | 0.06 | <2 | 4 | 126 | <20 |
| K898854 | | <1 | 0.08 | <10 | 0.11 | 204 | <1 | 0.01 | 9 | 220 | 52 | 0.37 | <2 | 1 | 40 | <20 |
| K898855 | | <1 | 0.07 | 10 | 0.02 | 68 | <1 | 0.01 | 21 | 100 | 17 | 0.07 | <2 | 1 | 10 | <20 |
| K898856 | | <1 | 0.08 | <10 | 0.02 | 178 | 2 | 0.01 | 19 | 320 | 1060 | 0.62 | <2 | 1 | 29 | <20 |
| K898857 | | 1 | 0.06 | <10 | 0.02 | 133 | <1 | 0.01 | 12 | 80 | 1300 | 0.22 | <2 | 1 | 12 | <20 |
| K898858 | | <1 | 0.04 | <10 | 0.01 | 106 | <1 | 0.01 | 5 | 250 | 31 | 0.03 | <2 | 1 | 16 | <20 |
| K898859 | | <1 | 0.39 | 20 | 0.25 | 3090 | <1 | 0.01 | 13 | 430 | 84 | 0.08 | <2 | 5 | 53 | <20 |
| K898860 | | <1 | 0.32 | 20 | 0.24 | 3170 | <1 | 0.01 | 12 | 440 | 65 | 0.08 | <2 | 5 | 53 | <20 |
| K898861 | | <1 | 0.35 | 20 | 0.46 | 4570 | <1 | 0.01 | 42 | 410 | 19 | 0.31 | <2 | 5 | 62 | <20 |
| K898862 | | <1 | 0.09 | 10 | 0.86 | 833 | 66 | 0.16 | 48 | 410 | 507 | 2.08 | 10 | 6 | 33 | <20 |
| K898863 | | <1 | 0.19 | <10 | 0.62 | 6040 | 4 | 0.01 | 32 | 420 | 14 | 1.63 | 2 | 4 | 140 | <20 |
| K898864 | | <1 | 0.35 | 10 | 0.75 | 9520 | 23 | 0.01 | 58 | 380 | 151 | 2.98 | 6 | 6 | 86 | <20 |
| K898865 | | <1 | 0.08 | <10 | 0.05 | 329 | <1 | 0.01 | 10 | 80 | 18 | 0.02 | <2 | 1 | 23 | <20 |
| K898866 | | <1 | 0.12 | <10 | 0.11 | 691 | <1 | 0.01 | 7 | 60 | 9 | 0.01 | <2 | 2 | 51 | <20 |
| K898867 | | 1 | 0.08 | <10 | 0.02 | 64 | <1 | 0.01 | 3 | 70 | 4 | 0.47 | <2 | 1 | 9 | <20 |



ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7

Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
1158-409 GRANVILLE ST
VANCOUVER BC V6C 1T2

Page: 2 - C
Total # Pages: 4 (A - C)
Finalized Date: 13-JUL-2011
Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | ME-ICP41 Ti % | ME-ICP41 Ti ppm | ME-ICP41 U ppm | ME-ICP41 V ppm | ME-ICP41 W ppm | ME-ICP41 Zn ppm | Zn-OG46 Zn % | Cu-OG46 Cu % | Pb-OG46 Pb % |
|--------------------|-----------------------------------|---------------------|-----------------------|----------------------|----------------------|----------------------|-----------------------|--------------------|--------------------|--------------------|
| | | 0.01 | 10 | 10 | 1 | 10 | 2 | 0.001 | 0.001 | 0.001 |
| K897655 | | <0.01 | <10 | <10 | 2 | <10 | >10000 | 9.22 | | |
| K897656 | | <0.01 | <10 | <10 | 1 | <10 | >10000 | 8.67 | | |
| K897657 | | <0.01 | <10 | <10 | 1 | <10 | >10000 | 2.72 | | |
| K897658 | | <0.01 | <10 | <10 | 1 | <10 | >10000 | 1.635 | | |
| K897659 | | <0.01 | <10 | <10 | 2 | <10 | 1320 | | | |
| K897660 | | <0.01 | <10 | <10 | 2 | <10 | 1190 | | | |
| K897661 | | <0.01 | <10 | <10 | 2 | <10 | >10000 | 1.585 | | |
| K897662 | | 0.19 | <10 | <10 | 39 | <10 | >10000 | 3.18 | | |
| K897663 | | <0.01 | <10 | <10 | 1 | <10 | 225 | | | |
| K897664 | | <0.01 | <10 | <10 | 2 | <10 | 30 | | | 0.842 |
| K897665 | | <0.01 | <10 | <10 | 3 | <10 | 72 | | | |
| K897666 | | <0.01 | <10 | <10 | 10 | <10 | 38 | | | |
| K897667 | | <0.01 | <10 | <10 | 2 | <10 | >10000 | 4.40 | | 2.01 |
| K897668 | | <0.01 | <10 | <10 | 3 | <10 | 867 | | | |
| K897669 | | <0.01 | <10 | <10 | 3 | <10 | 759 | | | 4.87 |
| K897670 | | <0.01 | <10 | <10 | 7 | <10 | 88 | | | |
| K897671 | | <0.01 | <10 | <10 | 7 | <10 | 24 | | | |
| K897672 | | <0.01 | <10 | <10 | 7 | <10 | 23 | | | |
| K898846 | | <0.01 | <10 | <10 | 14 | <10 | 225 | | | |
| K898847 | | <0.01 | <10 | <10 | 20 | <10 | 276 | | | 2.15 |
| K898848 | | <0.01 | <10 | <10 | 11 | <10 | 547 | | | |
| K898849 | | <0.01 | <10 | <10 | 18 | <10 | 530 | | | |
| K898850 | | <0.01 | <10 | <10 | 8 | <10 | 367 | | | |
| K898851 | | <0.01 | <10 | <10 | 5 | <10 | 104 | | | |
| K898852 | | <0.01 | <10 | <10 | 4 | <10 | 63 | | | |
| K898853 | | 0.01 | <10 | <10 | 23 | <10 | 66 | | | |
| K898854 | | <0.01 | <10 | <10 | 5 | <10 | 1490 | | | |
| K898855 | | <0.01 | <10 | <10 | 3 | <10 | 98 | | | |
| K898856 | | <0.01 | <10 | <10 | 4 | <10 | 1500 | | | |
| K898857 | | <0.01 | <10 | <10 | 3 | <10 | 2500 | | | |
| K898858 | | <0.01 | <10 | <10 | 2 | <10 | 80 | | | |
| K898859 | | <0.01 | <10 | <10 | 11 | <10 | 428 | | | |
| K898860 | | <0.01 | <10 | <10 | 10 | <10 | 437 | | | |
| K898861 | | <0.01 | <10 | <10 | 12 | <10 | 160 | | | |
| K898862 | | 0.18 | <10 | <10 | 62 | <10 | 4970 | | | |
| K898863 | | <0.01 | <10 | <10 | 10 | <10 | 111 | | | |
| K898864 | | <0.01 | <10 | <10 | 19 | <10 | 225 | | | |
| K898865 | | <0.01 | <10 | <10 | 2 | <10 | 26 | | | |
| K898866 | | <0.01 | <10 | <10 | 3 | <10 | 24 | | | |
| K898867 | | <0.01 | <10 | <10 | 2 | <10 | 8650 | 0.840 | | |



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
1158-409 GRANVILLE ST
VANCOUVER BC V6C 1T2

Page: 3 - A
Total # Pages: 4 (A - C)
Finalized Date: 13-JUL-2011
Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Ag ppm 0.2 | ME-ICP41 Al % 0.01 | ME-ICP41 As ppm 2 | ME-ICP41 B ppm 10 | ME-ICP41 Ba ppm 10 | ME-ICP41 Be ppm 0.5 | ME-ICP41 Bi ppm 2 | ME-ICP41 Ca % 0.01 | ME-ICP41 Cd ppm 0.5 | ME-ICP41 Co ppm 1 | ME-ICP41 Cr ppm 1 | ME-ICP41 Cu ppm 1 | ME-ICP41 Fe % 0.01 | ME-ICP41 Ga ppm 10 |
|--------------------|-----------------------------------|-----------------------------------|------------------------------|-----------------------------|----------------------------|----------------------------|-----------------------------|------------------------------|----------------------------|-----------------------------|------------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|-----------------------------|
| K898868 | | 2.12 | 0.2 | 0.15 | 8 | <10 | 80 | <0.5 | <2 | 0.08 | 33.1 | 7 | 19 | 36 | 0.37 | <10 |
| K898869 | | 2.77 | <0.2 | 0.12 | 11 | <10 | 70 | <0.5 | <2 | 0.12 | <0.5 | 6 | 14 | 25 | 0.28 | <10 |
| K898870 | | 2.62 | <0.2 | 0.16 | 4 | <10 | 80 | <0.5 | <2 | 0.07 | <0.5 | 2 | 13 | 18 | 0.36 | <10 |
| K898871 | | 1.27 | <0.2 | 0.08 | 2 | <10 | 50 | <0.5 | <2 | 0.21 | <0.5 | 1 | 15 | 13 | 0.34 | <10 |
| K898872 | | 2.49 | <0.2 | 0.10 | 7 | <10 | 60 | <0.5 | <2 | 0.21 | <0.5 | 3 | 11 | 8 | 0.34 | <10 |
| K898873 | | 1.72 | <0.2 | 0.17 | 7 | <10 | 80 | <0.5 | <2 | 0.11 | <0.5 | 3 | 13 | 28 | 0.25 | <10 |
| K898874 | | 1.02 | 0.4 | 0.09 | 30 | <10 | 40 | <0.5 | <2 | 0.13 | 22.2 | 17 | 15 | 223 | 0.37 | <10 |
| K898875 | | 1.97 | <0.2 | 0.11 | 13 | <10 | 50 | <0.5 | <2 | 0.07 | 0.6 | 7 | 23 | 65 | 0.39 | <10 |
| K898876 | | 2.43 | <0.2 | 0.15 | 4 | <10 | 60 | <0.5 | <2 | 0.29 | 8.5 | 8 | 21 | 82 | 0.57 | <10 |
| K898877 | | 2.66 | 0.3 | 0.07 | 5 | <10 | 30 | <0.5 | <2 | 0.68 | 18.9 | 6 | 22 | 57 | 0.54 | <10 |
| K898878 | | 2.32 | <0.2 | 0.06 | 7 | <10 | 30 | <0.5 | <2 | 1.61 | 3.4 | 4 | 18 | 33 | 0.52 | <10 |
| K898879 | | 1.97 | <0.2 | 0.07 | 6 | <10 | 40 | <0.5 | <2 | 0.27 | 22.2 | 8 | 20 | 36 | 0.41 | <10 |
| K898880 | | <0.02 | 0.2 | 0.07 | 5 | <10 | 40 | <0.5 | <2 | 0.31 | 22.7 | 9 | 28 | 41 | 0.38 | <10 |
| K898881 | | 3.53 | 0.3 | 0.08 | 5 | <10 | 60 | <0.5 | <2 | 1.03 | 71.9 | 13 | 16 | 72 | 0.47 | <10 |
| K898882 | | 2.27 | <0.2 | 0.38 | 6 | <10 | 110 | 0.5 | <2 | 0.83 | 3.7 | 11 | 13 | 64 | 1.77 | <10 |
| K898883 | | 2.33 | <0.2 | 0.34 | 21 | 10 | 70 | 0.5 | <2 | 6.20 | 3.3 | 10 | 11 | 16 | 0.77 | <10 |
| K898884 | | 1.86 | 0.9 | 0.30 | 24 | <10 | 70 | 0.5 | <2 | 4.40 | 135.5 | 19 | 7 | 55 | 0.72 | 10 |
| K898885 | | 3.35 | 0.7 | 0.20 | 12 | <10 | 80 | <0.5 | <2 | 4.59 | 103.5 | 12 | 6 | 56 | 0.62 | 10 |
| K898886 | | 2.17 | 0.4 | 0.27 | 21 | <10 | 110 | <0.5 | <2 | 5.26 | 22.1 | 10 | 6 | 15 | 0.66 | <10 |
| K898887 | | 2.24 | 1.5 | 0.32 | 167 | <10 | 70 | <0.5 | <2 | 2.00 | 194.5 | 67 | 8 | 81 | 1.00 | 10 |
| K898888 | | 1.56 | 0.2 | 0.29 | 227 | <10 | 100 | <0.5 | <2 | 1.88 | 45.7 | 64 | 8 | 23 | 0.61 | <10 |
| K898889 | | 0.03 | 17.2 | 0.79 | 365 | <10 | 40 | <0.5 | <2 | 0.55 | 342 | 92 | 18 | >10000 | 3.70 | 10 |
| K898890 | | 2.98 | 3.4 | 0.17 | 42 | <10 | 40 | <0.5 | <2 | 3.15 | 683 | 76 | 3 | 216 | 1.97 | 30 |
| K898891 | | 2.54 | 2.1 | 0.30 | 54 | <10 | 20 | <0.5 | <2 | 1.84 | 565 | 84 | 4 | 206 | 1.49 | 40 |
| K898892 | | 2.43 | 0.7 | 0.36 | 41 | <10 | 70 | <0.5 | <2 | 2.26 | 195.5 | 35 | 5 | 68 | 0.95 | 10 |
| K898893 | | 1.41 | 1.2 | 0.32 | 46 | <10 | 70 | <0.5 | <2 | 1.10 | 233 | 36 | 6 | 62 | 0.89 | 10 |
| K898894 | | 3.17 | 0.8 | 0.27 | 27 | <10 | 70 | <0.5 | <2 | 0.63 | 165.5 | 28 | 10 | 46 | 0.72 | 10 |
| K898895 | | 1.76 | 0.3 | 0.52 | 57 | 10 | 170 | 1.4 | <2 | 1.23 | 0.6 | 29 | 6 | 31 | 1.15 | <10 |
| K898896 | | 2.71 | <0.2 | 0.61 | 53 | 10 | 160 | 1.2 | <2 | 1.20 | 1.5 | 17 | 8 | 24 | 0.62 | <10 |
| K898897 | | 1.76 | <0.2 | 2.23 | 2 | 10 | 180 | 1.6 | <2 | 0.37 | <0.5 | 21 | 31 | 30 | 4.46 | 10 |
| K898898 | | 2.88 | <0.2 | 0.43 | 25 | <10 | 140 | 0.6 | <2 | 0.84 | 7.4 | 9 | 7 | 17 | 0.43 | <10 |
| K898899 | | 2.13 | 0.8 | 0.35 | 20 | <10 | 30 | <0.5 | <2 | 0.74 | 269 | 41 | 6 | 50 | 0.87 | <10 |
| K898900 | | <0.02 | 0.7 | 0.35 | 17 | <10 | 40 | <0.5 | <2 | 0.71 | 244 | 37 | 5 | 47 | 0.79 | 10 |
| K898901 | | 2.62 | <0.2 | 0.37 | 3 | <10 | 90 | <0.5 | <2 | 0.43 | <0.5 | 2 | 10 | 9 | 0.31 | <10 |
| K898902 | | 2.93 | <0.2 | 0.27 | 5 | <10 | 70 | <0.5 | <2 | 0.12 | <0.5 | 3 | 14 | 3 | 0.35 | <10 |
| K898903 | | 2.52 | <0.2 | 0.20 | 3 | <10 | 90 | <0.5 | <2 | 0.05 | 83.3 | 11 | 10 | 24 | 0.44 | <10 |
| K898904 | | 2.74 | <0.2 | 0.19 | <2 | <10 | 40 | <0.5 | <2 | 0.07 | 2.6 | 2 | 11 | 5 | 0.31 | <10 |
| K898905 | | 2.41 | 0.5 | 0.37 | 10 | <10 | 90 | 0.5 | <2 | 0.09 | 127.0 | 17 | 9 | 94 | 0.63 | <10 |
| K898906 | | 2.80 | 3.1 | 0.20 | 12 | <10 | 20 | <0.5 | 2 | 0.40 | 537 | 36 | 8 | 290 | 1.28 | 10 |
| K898907 | | 3.12 | 1.5 | 0.04 | 3 | <10 | 30 | <0.5 | <2 | 0.66 | 296 | 19 | 15 | 139 | 0.67 | 10 |



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
1158-409 GRANVILLE ST
VANCOUVER BC V6C 1T2

Page: 3 - B
Total # Pages: 4 (A - C)
Finalized Date: 13-JUL-2011
Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | ME-ICP41 Hg ppm 1 | ME-ICP41 K % 0.01 | ME-ICP41 La ppm 10 | ME-ICP41 Mg % 0.01 | ME-ICP41 Mn ppm 5 | ME-ICP41 Mo ppm 1 | ME-ICP41 Na % 0.01 | ME-ICP41 Ni ppm 1 | ME-ICP41 P ppm 10 | ME-ICP41 Pb ppm 2 | ME-ICP41 S % 0.01 | ME-ICP41 Sb ppm 2 | ME-ICP41 Sc ppm 1 | ME-ICP41 Sr ppm 1 | ME-ICP41 Th ppm 20 |
|--------------------|-----------------------------------|----------------------------|----------------------------|-----------------------------|-----------------------------|----------------------------|----------------------------|-----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|
| K898868 | | 3 | 0.09 | <10 | 0.02 | 122 | <1 | 0.01 | 8 | 80 | 126 | 0.80 | <2 | 1 | 12 | <20 |
| K898869 | | <1 | 0.08 | <10 | 0.03 | 192 | <1 | 0.01 | 11 | 60 | 29 | 0.01 | <2 | 1 | 13 | <20 |
| K898870 | | <1 | 0.10 | 10 | 0.02 | 125 | <1 | 0.01 | 3 | 50 | 4 | 0.01 | <2 | 1 | 9 | <20 |
| K898871 | | <1 | 0.06 | <10 | 0.05 | 397 | <1 | 0.01 | 2 | 50 | 4 | 0.01 | <2 | 1 | 18 | <20 |
| K898872 | | <1 | 0.07 | <10 | 0.03 | 173 | <1 | 0.01 | 5 | 30 | 6 | <0.01 | <2 | 1 | 14 | <20 |
| K898873 | | <1 | 0.10 | 10 | 0.02 | 70 | <1 | 0.01 | 4 | 100 | <2 | 0.01 | <2 | 1 | 11 | <20 |
| K898874 | | 1 | 0.05 | <10 | 0.04 | 165 | <1 | 0.01 | 13 | 70 | 3 | 0.35 | <2 | 1 | 11 | <20 |
| K898875 | | <1 | 0.06 | <10 | 0.02 | 130 | <1 | 0.01 | 6 | 90 | <2 | 0.03 | <2 | 1 | 9 | <20 |
| K898876 | | <1 | 0.07 | <10 | 0.07 | 392 | <1 | 0.01 | 9 | 240 | 5 | 0.23 | <2 | 1 | 29 | <20 |
| K898877 | | 1 | 0.03 | <10 | 0.12 | 580 | <1 | 0.01 | 5 | 110 | <2 | 0.40 | <2 | 1 | 46 | <20 |
| K898878 | | <1 | 0.04 | <10 | 0.11 | 829 | <1 | 0.01 | 3 | 90 | 2 | 0.11 | <2 | 1 | 133 | <20 |
| K898879 | | 2 | 0.04 | <10 | 0.02 | 193 | <1 | <0.01 | 4 | 60 | 3 | 0.42 | <2 | <1 | 12 | <20 |
| K898880 | | 1 | 0.04 | <10 | 0.03 | 196 | 1 | <0.01 | 10 | 70 | 5 | 0.43 | <2 | <1 | 12 | <20 |
| K898881 | | 4 | 0.06 | <10 | 0.03 | 522 | <1 | 0.01 | 8 | 120 | 23 | 1.35 | <2 | 1 | 37 | <20 |
| K898882 | | <1 | 0.15 | 10 | 0.28 | 2330 | <1 | 0.01 | 16 | 810 | 46 | 0.22 | <2 | 4 | 72 | <20 |
| K898883 | | <1 | 0.22 | 10 | 0.07 | 1265 | <1 | 0.01 | 22 | 130 | 16 | 0.67 | 2 | 4 | 134 | <20 |
| K898884 | | 15 | 0.21 | <10 | 0.03 | 866 | <1 | 0.01 | 20 | 240 | 10 | 3.30 | <2 | 2 | 172 | <20 |
| K898885 | | 12 | 0.14 | 10 | 0.03 | 925 | <1 | 0.01 | 9 | 80 | 6 | 2.57 | <2 | 2 | 159 | <20 |
| K898886 | | 3 | 0.18 | 10 | 0.04 | 1155 | <1 | 0.01 | 16 | 130 | 12 | 0.94 | <2 | 3 | 226 | <20 |
| K898887 | | 22 | 0.21 | <10 | 0.05 | 493 | <1 | 0.01 | 94 | 110 | 91 | 4.22 | 7 | 1 | 168 | <20 |
| K898888 | | 5 | 0.21 | 10 | 0.04 | 415 | <1 | 0.01 | 124 | 100 | <2 | 1.31 | <2 | 1 | 131 | <20 |
| K898889 | | 1 | 0.57 | 70 | 0.55 | 299 | 48 | 0.02 | 54 | 920 | 3780 | 5.64 | 56 | 1 | 35 | 30 |
| K898890 | | 83 | 0.11 | <10 | 0.03 | 642 | <1 | 0.01 | 23 | 30 | 15 | >10.0 | 3 | <1 | 266 | <20 |
| K898891 | | 56 | 0.20 | <10 | 0.04 | 450 | <1 | <0.01 | 32 | 70 | 14 | 8.81 | 3 | <1 | 82 | <20 |
| K898892 | | 20 | 0.21 | 10 | 0.12 | 455 | <1 | 0.01 | 26 | 300 | 13 | 3.55 | 4 | 1 | 90 | <20 |
| K898893 | | 25 | 0.20 | 10 | 0.05 | 274 | <1 | 0.01 | 28 | 90 | 16 | 4.37 | 8 | 1 | 66 | <20 |
| K898894 | | 21 | 0.18 | 10 | 0.04 | 183 | <1 | 0.01 | 20 | 140 | 8 | 3.45 | <2 | <1 | 53 | <20 |
| K898895 | | <1 | 0.33 | 40 | 0.14 | 365 | <1 | 0.01 | 51 | 430 | 155 | 0.87 | 2 | 3 | 89 | <20 |
| K898896 | | <1 | 0.36 | 40 | 0.10 | 394 | <1 | 0.01 | 31 | 600 | 11 | 0.17 | <2 | 3 | 130 | <20 |
| K898897 | | <1 | 0.40 | 60 | 0.85 | 561 | <1 | 0.02 | 42 | 360 | 9 | 0.04 | <2 | 4 | 114 | 20 |
| K898898 | | <1 | 0.25 | 30 | 0.11 | 222 | <1 | 0.01 | 12 | 130 | 14 | 0.21 | <2 | 1 | 75 | <20 |
| K898899 | | 34 | 0.22 | 10 | 0.05 | 186 | <1 | 0.01 | 13 | 80 | 12 | 5.75 | 4 | <1 | 55 | <20 |
| K898900 | | 31 | 0.22 | 10 | 0.05 | 171 | <1 | 0.01 | 12 | 70 | 13 | 5.07 | <2 | <1 | 56 | <20 |
| K898901 | | <1 | 0.21 | 20 | 0.04 | 103 | <1 | 0.01 | 4 | 240 | 3 | 0.03 | <2 | 1 | 41 | <20 |
| K898902 | | <1 | 0.16 | 10 | 0.02 | 52 | <1 | 0.02 | 3 | 60 | <2 | 0.03 | <2 | <1 | 17 | <20 |
| K898903 | | 9 | 0.12 | 10 | 0.02 | 37 | <1 | 0.01 | 3 | 60 | <2 | 1.65 | <2 | <1 | 14 | <20 |
| K898904 | | <1 | 0.10 | 10 | 0.02 | 40 | <1 | <0.01 | 1 | 60 | <2 | 0.07 | <2 | <1 | 12 | <20 |
| K898905 | | 12 | 0.23 | 20 | 0.02 | 36 | <1 | 0.01 | 8 | 240 | 15 | 2.57 | <2 | 1 | 27 | <20 |
| K898906 | | 57 | 0.14 | <10 | 0.05 | 144 | <1 | <0.01 | 13 | 100 | 94 | >10.0 | 2 | <1 | 34 | <20 |
| K898907 | | 31 | 0.04 | <10 | 0.01 | 124 | <1 | <0.01 | 4 | 180 | 59 | 5.93 | 11 | <1 | 57 | <20 |



ALS Canada Ltd.
2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
1158-409 GRANVILLE ST
VANCOUVER BC V6C 1T2

Page: 3 - C
Total # Pages: 4 (A - C)
Finalized Date: 13-JUL-2011
Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | ME-ICP41 Ti % 0.01 | ME-ICP41 Ti ppm 10 | ME-ICP41 U ppm 10 | ME-ICP41 V ppm 1 | ME-ICP41 W ppm 10 | ME-ICP41 Zn ppm 2 | Zn-OG46 Zn % 0.001 | Cu-OG46 Cu % 0.001 | Pb-OG46 Pb % 0.001 |
|--------------------|-----------------------------------|-----------------------------|-----------------------------|----------------------------|---------------------------|----------------------------|----------------------------|-----------------------------|-----------------------------|-----------------------------|
| K898868 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 1.430 | | |
| K898869 | | <0.01 | <10 | <10 | 2 | <10 | 78 | | | |
| K898870 | | <0.01 | <10 | <10 | 3 | <10 | 150 | | | |
| K898871 | | <0.01 | <10 | <10 | 2 | <10 | 136 | | | |
| K898872 | | <0.01 | <10 | <10 | 2 | <10 | 81 | | | |
| K898873 | | <0.01 | <10 | <10 | 3 | <10 | 176 | | | |
| K898874 | | <0.01 | <10 | <10 | 2 | <10 | 6760 | | | |
| K898875 | | <0.01 | <10 | <10 | 2 | <10 | 793 | | | |
| K898876 | | <0.01 | <10 | <10 | 4 | <10 | 4390 | | | |
| K898877 | | <0.01 | <10 | <10 | 2 | <10 | 6830 | | | |
| K898878 | | <0.01 | <10 | <10 | 2 | <10 | 1275 | | | |
| K898879 | | <0.01 | <10 | <10 | 2 | <10 | 8240 | 0.835 | | |
| K898880 | | <0.01 | <10 | <10 | 3 | <10 | 8760 | 0.860 | | |
| K898881 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 2.42 | | |
| K898882 | | <0.01 | <10 | <10 | 23 | <10 | 2570 | | | |
| K898883 | | <0.01 | <10 | <10 | 3 | <10 | 1570 | | | |
| K898884 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 5.40 | | |
| K898885 | | <0.01 | <10 | <10 | 1 | <10 | >10000 | 4.21 | | |
| K898886 | | <0.01 | <10 | <10 | 2 | <10 | 8490 | 0.933 | | |
| K898887 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 7.01 | | |
| K898888 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 1.820 | | |
| K898889 | | 0.11 | <10 | <10 | 21 | <10 | >10000 | 6.77 | 1.730 | |
| K898890 | | <0.01 | <10 | <10 | <1 | <10 | >10000 | 25.3 | | |
| K898891 | | <0.01 | <10 | <10 | 2 | <10 | >10000 | 15.80 | | |
| K898892 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 5.85 | | |
| K898893 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 7.76 | | |
| K898894 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 6.50 | | |
| K898895 | | <0.01 | <10 | <10 | 5 | <10 | 359 | | | |
| K898896 | | <0.01 | <10 | <10 | 7 | <10 | 780 | | | |
| K898897 | | 0.01 | <10 | <10 | 25 | <10 | 160 | | | |
| K898898 | | <0.01 | <10 | <10 | 4 | <10 | 2670 | | | |
| K898899 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 10.40 | | |
| K898900 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 9.73 | | |
| K898901 | | <0.01 | <10 | <10 | 3 | <10 | 78 | | | |
| K898902 | | <0.01 | <10 | <10 | 3 | <10 | 265 | | | |
| K898903 | | <0.01 | <10 | <10 | 2 | <10 | >10000 | 3.14 | | |
| K898904 | | <0.01 | <10 | <10 | 2 | <10 | 1030 | | | |
| K898905 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 4.79 | | |
| K898906 | | <0.01 | <10 | <10 | 1 | <10 | >10000 | 18.65 | | |
| K898907 | | <0.01 | <10 | <10 | <1 | <10 | >10000 | 11.40 | | |



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
 1158-409 GRANVILLE ST
 VANCOUVER BC V6C 1T2

Page: 4 - A
 Total # Pages: 4 (A - C)
 Finalized Date: 13-JUL-2011
 Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Ag ppm 0.2 | ME-ICP41 Al % 0.01 | ME-ICP41 As ppm 2 | ME-ICP41 B ppm 10 | ME-ICP41 Ba ppm 10 | ME-ICP41 Be ppm 0.5 | ME-ICP41 Bi ppm 2 | ME-ICP41 Ca % 0.01 | ME-ICP41 Cd ppm 0.5 | ME-ICP41 Co ppm 1 | ME-ICP41 Cr ppm 1 | ME-ICP41 Cu ppm 1 | ME-ICP41 Fe % 0.01 | ME-ICP41 Ga ppm 10 |
|--------------------|-----------------------------------|-----------------------------------|------------------------------|-----------------------------|----------------------------|----------------------------|-----------------------------|------------------------------|----------------------------|-----------------------------|------------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|-----------------------------|
| K898908 | | 0.04 | 8.7 | 1.07 | 192 | <10 | 90 | <0.5 | <2 | 0.78 | 173.5 | 54 | 17 | 8850 | 3.43 | 10 |
| K898909 | | 2.86 | 5.9 | 0.19 | 21 | <10 | 50 | <0.5 | <2 | 0.14 | 340 | 30 | 11 | 117 | 1.19 | 10 |
| K898910 | | 2.36 | 0.6 | 0.46 | 42 | <10 | 150 | 0.9 | <2 | 0.73 | 53.0 | 22 | 9 | 55 | 1.21 | <10 |
| K898911 | | 1.50 | 0.5 | 0.27 | 9 | <10 | 50 | <0.5 | <2 | 0.39 | 37.1 | 7 | 7 | 18 | 0.48 | <10 |
| K898912 | | 0.87 | <0.2 | 1.57 | 31 | 10 | 120 | 1.2 | 4 | 3.22 | 0.7 | 30 | 38 | 69 | 5.29 | <10 |
| K898913 | | 1.04 | <0.2 | 1.60 | 27 | <10 | 170 | 1.2 | <2 | 3.34 | <0.5 | 28 | 37 | 98 | 5.41 | 10 |



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
 1158-409 GRANVILLE ST
 VANCOUVER BC V6C 1T2

Page: 4 - B
 Total # Pages: 4 (A - C)
 Finalized Date: 13-JUL-2011
 Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 |
|--------------------|-----------------------------------|-----------|----------|-----------|----------|-----------|-----------|----------|-----------|----------|-----------|----------|-----------|-----------|-----------|-----------|
| | | Hg ppm | K % | La ppm | Mg % | Mn ppm | Mo ppm | Na % | Ni ppm | P ppm | Pb ppm | S % | Sb ppm | Sc ppm | Sr ppm | Th ppm |
| | | 1 | 0.01 | 10 | 0.01 | 5 | 1 | 0.01 | 1 | 10 | 2 | 0.01 | 2 | 1 | 1 | 20 |
| K898908 | | 1 | 0.63 | 70 | 0.69 | 352 | 24 | 0.04 | 38 | 1120 | 1930 | 3.02 | 34 | 2 | 39 | 30 |
| K898909 | | 29 | 0.12 | 10 | 0.03 | 107 | 1 | <0.01 | 21 | 100 | >10000 | 7.73 | 11 | <1 | 19 | <20 |
| K898910 | | 5 | 0.28 | 20 | 0.19 | 495 | <1 | 0.01 | 33 | 330 | 207 | 1.53 | 2 | 2 | 65 | <20 |
| K898911 | | 4 | 0.11 | 10 | 0.12 | 180 | <1 | 0.01 | 7 | 120 | 72 | 0.84 | <2 | 1 | 40 | <20 |
| K898912 | | <1 | 0.31 | 30 | 1.52 | 1850 | 4 | 0.01 | 73 | 340 | 60 | 0.47 | <2 | 7 | 250 | <20 |
| K898913 | | <1 | 0.29 | 20 | 1.55 | 1845 | 4 | 0.02 | 77 | 320 | 13 | 0.34 | <2 | 7 | 247 | <20 |



ALS Canada Ltd.
 2103 Dollarton Hwy
 North Vancouver BC V7H 0A7
 Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: OVERLAND RESOURCES LTD.
 1158-409 GRANVILLE ST
 VANCOUVER BC V6C 1T2

Page: 4 - C
 Total # Pages: 4 (A - C)
 Finalized Date: 13-JUL-2011
 Account: OVERRE

Project: Selous Project

CERTIFICATE OF ANALYSIS WH11109463

| Sample Description | Method Analyte Units LOR | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | ME-ICP41 | Zn-OG46 | Cu-OG46 | Pb-OG46 |
|--------------------|-----------------------------------|-----------|-----------|-----------|----------|-----------|----------|------------|------------|------------|
| | | Ti | Ti | U | V | W | Zn | Zn | Cu | Pb |
| | | % 0.01 | ppm 10 | ppm 10 | ppm 1 | ppm 10 | ppm 2 | % 0.001 | % 0.001 | % 0.001 |
| K898908 | | 0.19 | <10 | <10 | 41 | <10 | >10000 | 3.23 | | |
| K898909 | | <0.01 | <10 | <10 | 5 | <10 | >10000 | 13.20 | | 2.16 |
| K898910 | | <0.01 | <10 | <10 | 5 | <10 | >10000 | 2.11 | | |
| K898911 | | <0.01 | <10 | <10 | 3 | <10 | >10000 | 1.460 | | |
| K898912 | | <0.01 | <10 | <10 | 46 | <10 | 384 | | | |
| K898913 | | <0.01 | <10 | <10 | 42 | <10 | 156 | | | |